12/22/86 S1765-3

FLORIDA
Employment Trends

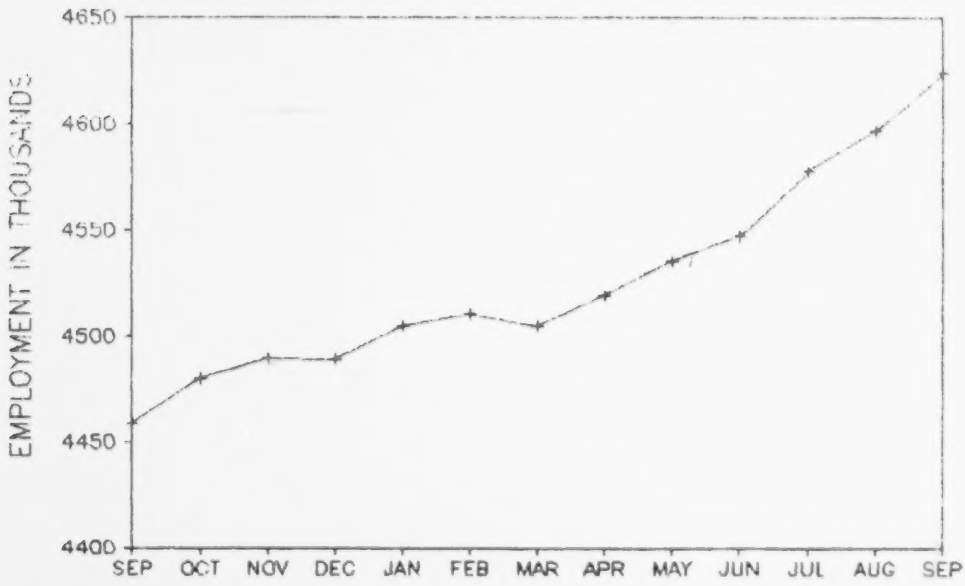
Department of Labor and Employment Security
Bureau of Labor Market Information

HIGHLIGHTS:

* Nonagricultural employment picked up its growth pace to 3.7 percent in September which was equivalent to 165,600 new jobs.
* The trade industry pulled out ahead to be the fastest growing industry (4.9 percent) and the industry gaining the highest number of new jobs (59,800) over the year. This was significant given that trade was also Florida's largest industry.
* Compared to the other states, Florida had the second highest number of new jobs behind only California in September.
* Florida's unemployment rate at 6.1 percent was stable over the month and year, and remained the fourth lowest compared to the rates of the nation's eleven largest states.
* The 1985 Average Annual Pay for the Metropolitan Statistical Areas in Florida is included in this issue.

NONAGRICULTURAL EMPLOYMENT

SEPTEMBER 1985-SEPTEMBER 1986, SEASONALLY ADJUSTED



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, Current Employment Statistics Program.

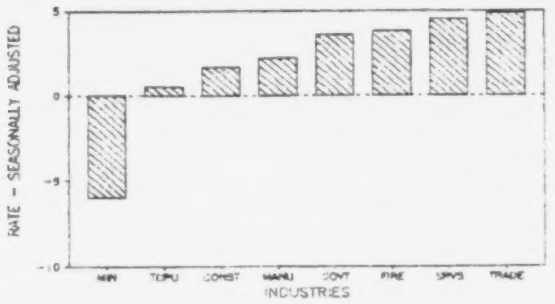
Release Date: November 1986 **Letter No. 445**

NONFARM EMPLOYMENT EXHIBITED STRONGER GROWTH: In September nonagricultural jobs seasonally adjusted grew at a faster pace of 3.7 percent over the year compared to the 3.2 percent pace experienced in the previous months. Total nonagricultural employment reached a level of 4,623,900 showing a gain of 165,600 compared to September a year ago. The graph to the right of the page exhibits the growth rates of Florida's industries over the year. The trade industry took over the lead with the fastest growth pace followed by the usual services and finance, insurance, and real estate industries. Those industries which grew at a slower pace than the statewide average (3.7 percent) were manufacturing; construction; transportation, communications, and public utilities; and mining. Mining continued to be the only industry experiencing an annual loss of employment in September.

FASTEST GROWTH AND HIGHEST NUMBER OF NEW JOBS: As previously mentioned, a new industry entered this category in September. Florida's largest industry was also the fastest growing sector gaining the highest number of new jobs. Trade employment grew by 4.9 percent or 59,800 new jobs over the year to reach a level of 1,269,700. Trade grew 1.2 percentage points faster than the statewide average of 3.7 percent. Part of this additional growth in jobs was due to the increase in part-time and temporary employment in food stores and eating and drinking places employment.

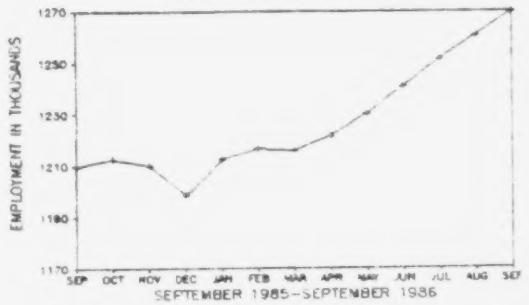
STRONG, STEADY GROWTH: The services sector being the second largest industry grew by 4.5 percent or 51,900 jobs over the year to reach a level of 1,202,300 in September. Most of the growth in this industry can be attributed to the health and business services sectors. Finance, insurance, and real estate showed a slight employment loss over the month but still exhibited healthy growth over the year, gaining 12,100 new jobs at a 3.8 percent growth rate. This employment increase was mainly felt in the insurance carriers and credit agencies (other than banks) sectors.

NONAGRICULTURAL EMPLOYMENT GROWTH RATES
SEPTEMBER 1986/1985



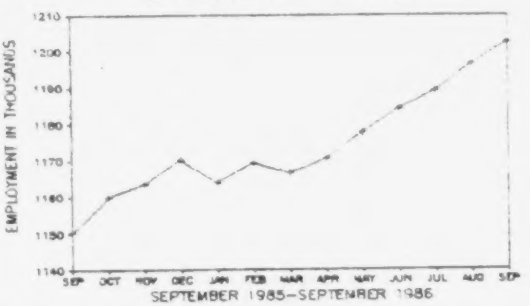
Source: See below.

NONAGRICULTURAL EMPLOYMENT
TRADE, SEASONALLY ADJUSTED



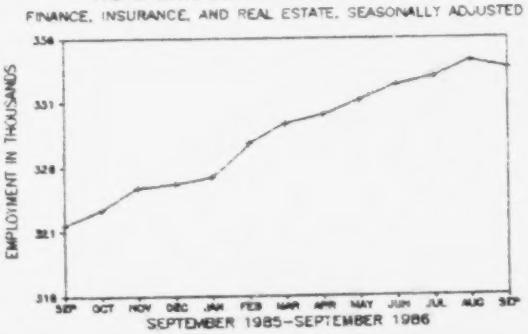
Source: See below.

NONAGRICULTURAL EMPLOYMENT
SERVICES, SEASONALLY ADJUSTED



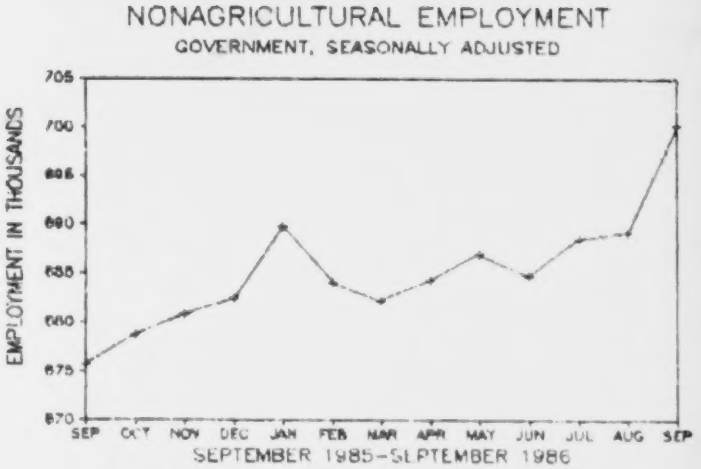
Source: See below.

NONAGRICULTURAL EMPLOYMENT
FINANCE, INSURANCE, AND REAL ESTATE, SEASONALLY ADJUSTED



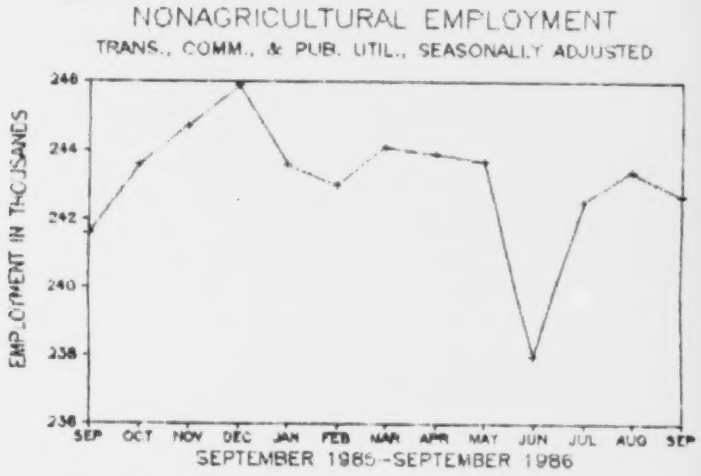
Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, Current Employment Statistics Program.

HIGHER THAN NORMAL SEASONAL GROWTH: The government sector grew faster than usual in September. Government gained 24,500 new jobs at a 3.6 percent rate of growth over the year to reach a level of 700,200. The growth was attributed to additional school system personnel hired to meet the needs of Florida's growing population. Since these data are seasonally adjusted but still showed a strong employment gain for September it reflected a higher than normal job increase in school personnel.

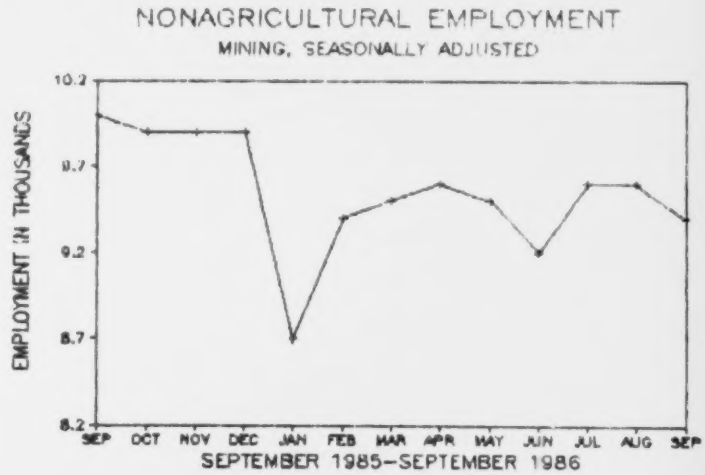


Source: See below.

RELATIVELY FLAT GROWTH: The transportation, communications, and public utilities industry has experienced flat growth during most of 1986. Strike activity caused a sharp employment drop in June 1986. The September employment level was 242,700 which was only 0.5 percent higher than one year ago. This sector has responded to deregulation, merger activity, and plant relocations in addition to technological changes which have not enhanced employment growth. The mining industry has been relatively flat since February of this year. In September there was a loss of 600 jobs or 0.6 percent to reach a level of 9,400 over the year. January 1986 showed a sharp drop in employment levels due to a partial and temporary plant shutdown. Mining's woes have been highly publicized and are related to a global oversupply of phosphate rock and the fertilizer in which it is used. Florida's mines are more costly to operate whereas foreign competitors are enjoying increased economies of scale and improved efficiency.

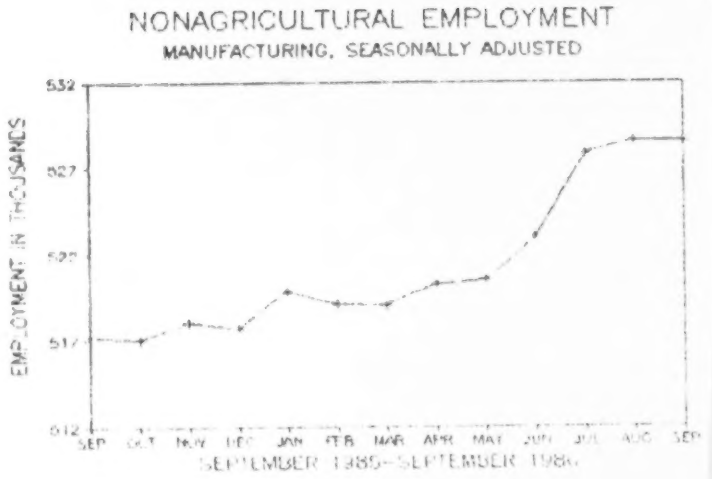


Source: See below.



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, Current Employment Statistics Program.

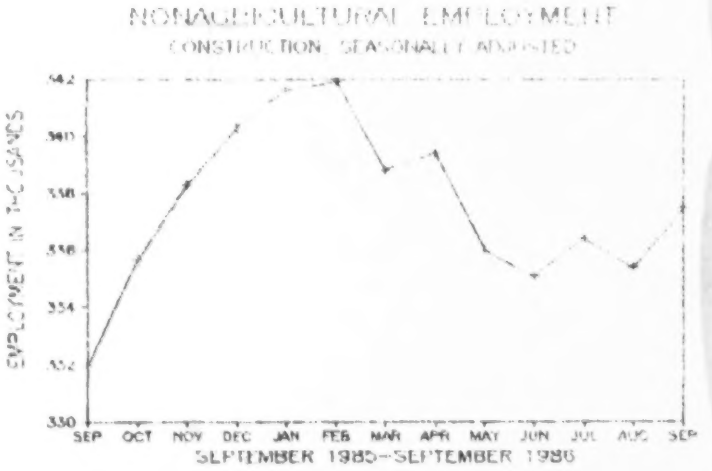
VOLATILE INDUSTRIES: Manufacturing employment has been flat during the last two months but gained by 2.2 percent or 11,300 jobs over the year. Most sectors in nondurable goods have experienced employment losses except for printing and publishing. Most of the job gains have been in electronic and transportation equipment. Construction employment experienced a healthy monthly gain of 2,100 jobs but was still relatively slow over the year. The annual gain was 1.7 percent or 5,500 new jobs. The September level of construction employment at 337,500 was about 4,500 less than the peak employment level reached in February.



Source: See below.

FLORIDA AND THE OTHER STATES: Nonagricultural employment increased by two percent or more between September of 1985 and 1986 in twenty-one states and the District of Columbia. The largest percentage job growth took place in Arizona (5.4 percent), Tennessee (4.0 percent), Nevada (3.8 percent), and Florida (3.7 percent). The largest gains in number of jobs took place in California (220,000), Florida (165,000), New York (145,000), and Ohio (130,000). Of the ten states reporting over-the-year employment declines, five had decreases in excess of two percent--Alaska, Louisiana, Montana, Oklahoma, and Wyoming.

Nearly every state reported over-the-year job gains in services and finance, insurance, and real estate; about four-fifths of the states reported employment increases in trade. In contrast, thirty-one states experienced reductions in manufacturing, which were heaviest in Illinois, Massachusetts, Michigan, New York, Ohio, Pennsylvania, and Texas. Mining declines were reported for thirty-three states. Louisiana, Oklahoma, and Texas--with declines in mining jobs totaling 100,000, concentrated in oil and gas extraction--accounted for about three-fifths of the mining employment losses.



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, Current Employment Statistics Program.

TABLE 2
STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

Published Industry Title	September Preliminary 1986	August Final 1986	September Final 1985	Over-the-Month Change		Over-the-Year Change	
				Net	Percent	Net	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT	4623.9	4597.0	4458.3	26.9	0.6	165.6	3.7
MINING (1)	9.4	9.6	10.0	-0.2	-2.1	-0.6	-6.0
CONSTRUCTION	337.5	335.4	332.0	2.1	0.6	5.5	1.7
MANUFACTURING	528.5	528.5	517.2	0.0	0.0	11.3	2.2
DURABLE GOODS (1)	321.7	320.2	309.9	1.5	0.5	11.8	3.8
NONDURABLE GOODS	206.8	207.0	207.5	-0.2	*	-0.7	-0.3
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	242.7	243.4	241.6	-0.7	-0.3	1.1	0.5
TRADE	1269.7	1260.6	1209.9	9.1	0.7	59.8	4.9
WHOLESALE (1)	256.8	256.1	248.4	0.7	0.3	8.4	3.4
RETAIL	1009.7	1001.1	958.4	8.6	0.9	51.3	5.4
EATING AND DRINKING PLACES	337.8	333.4	321.4	4.4	1.3	16.4	5.1
FINANCE, INSURANCE AND REAL ESTATE (1)	333.6	334.2	321.5	-0.6	-0.2	12.1	3.8
SERVICES	1202.3	1196.2	1150.4	6.1	0.5	51.9	4.5
HOTELS AND OTHER LODGING PLACES	117.8	117.5	115.6	0.3	0.3	2.2	1.9
HEALTH SERVICES (1)	319.3	317.6	300.5	1.7	0.5	18.8	6.3
TOTAL PRIVATE	3923.7	3907.9	3782.6	15.8	0.4	141.1	3.7
GOVERNMENT	700.2	689.1	675.7	11.1	1.6	24.5	3.6

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Division of Labor, Employment and Training, Bureau of Labor Market Information, Current Employment Statistics Program.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

PUBLISHED INDUSTRY TITLE	1985				1986									Over-the-Year Change	
	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP(P)	%	NUMBER
TOTAL NONAGRICULTURAL EMPLOYMENT	4458.3	4480.1	4489.6	4489.5	4505.0	4510.9	4505.1	4519.2	4535.4	4547.3	4577.9	4597.0	4623.9	3.7	165.6
MINING (1)	10.0	9.9	9.9	9.9	8.7	9.4	9.5	9.6	9.5	9.2	9.6	9.6	9.4	-6.0	-0.6
CONSTRUCTION	332.0	335.7	338.3	340.3	341.6	341.9	338.8	339.4	336.0	335.1	336.4	335.4	337.5	1.7	5.5
MANUFACTURING	517.2	517.0	518.0	517.7	519.8	519.1	519.0	520.2	520.5	523.0	527.8	528.5	528.5	2.2	11.3
DURABLE GOODS (1)	309.9	309.9	311.8	312.7	313.3	314.0	315.4	316.2	318.2	319.8	319.4	320.2	321.7	3.8	11.8
NONDURABLE GOODS	207.5	208.0	207.9	207.8	205.4	204.1	203.3	203.5	202.6	203.9	206.2	207.0	206.8	-0.3	-0.7
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	241.6	243.6	244.7	245.9	243.6	243.0	244.1	243.9	243.7	238.0	242.5	243.4	242.7	0.5	1.1
TRADE	1209.9	1212.6	1210.0	1198.4	1212.5	1216.4	1215.8	1221.4	1230.2	1240.8	1251.2	1260.6	1269.7	4.9	59.8
WHOLESALE (1)	248.4	250.2	251.6	253.6	253.4	253.4	254.6	253.8	254.3	255.0	255.0	256.1	256.8	3.4	8.4
RETAIL	958.4	960.1	957.3	947.1	961.3	965.8	964.8	970.3	976.4	985.4	992.6	1001.1	1009.7	5.4	51.3
EATING AND DRINKING PLACES	321.4	322.5	322.0	320.5	318.8	318.8	319.0	322.3	324.5	329.1	331.1	333.4	337.8	5.1	16.4
FINANCE, INSURANCE AND REAL ESTATE (1)	321.5	322.7	324.4	324.7	325.2	327.8	329.3	330.0	331.1	332.3	332.9	334.2	333.6	3.8	12.1
SERVICES	1150.4	1159.9	1163.5	1170.2	1163.9	1169.3	1166.4	1170.4	1177.5	1184.2	1189.0	1196.2	1202.3	4.5	51.9
HOTELS AND OTHER LODGING PLACES	115.6	116.2	116.6	116.7	114.9	114.6	113.3	113.9	115.4	116.2	115.1	117.5	117.8	1.9	2.2
HEALTH SERVICES (1)	300.5	302.5	304.8	307.6	309.2	312.3	314.6	314.8	316.0	316.4	316.7	317.6	319.3	6.3	18.8
TOTAL PRIVATE	3782.6	3801.4	3808.8	3907.1	3815.3	3826.9	3822.9	3834.9	3848.5	3862.6	3889.4	3907.9	3923.7	3.7	141.1
GOVERNMENT	675.7	678.7	680.8	682.4	689.7	684.0	682.2	684.3	686.9	684.7	688.5	689.1	700.2	3.6	24.5

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Division of Labor, Employment and Training, Bureau of Labor Market Information, Current Employment Statistics Program.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 10/18/86

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	SEPTEMBER 1986	AUGUST 1986*	SEPTEMBER 1985	CHANGE TO CURRENT MONTH AGO NO.	CHANGE TO CURRENT MONTH AGO PERCENT	CHANGE FROM: YEAR AGO NO.	CHANGE FROM: YEAR AGO PERCENT
TOTAL ALL INDUSTRIES	4,578,100	4,508,500	4,414,800	69,600	1.5	163,300	3.7
MINING	9,400	9,600	10,000	- 200	- 2.1	- 600	- 6.0
NONMETALLIC MINERALS, EXCEPT FUELS	8,000	8,200	8,700	- 200	- 2.4	- 700	- 8.0
PHOSPHATE ROCK	4,000	4,300	4,800	- 300	- 7.0	- 800	-16.7
CONSTRUCTION	340,500	340,600	335,100	- 100	.0	5,400	1.6
GENERAL BUILDING CONTRACTORS	95,400	95,100	95,200	300	.3	200	.2
HEAVY CONSTRUCTION CONTRACTORS	49,800	49,500	47,700	300	.6	2,100	4.4
SPECIAL TRADE CONTRACTORS	195,300	196,000	192,200	- 700	- .4	3,100	1.6
MANUFACTURING	525,300	522,800	514,000	2,500	.5	11,300	2.2
DURABLE GOODS	321,700	320,200	309,900	1,500	.5	11,800	3.8
LUMBER AND WOOD PRODUCTS	28,100	28,200	27,100	- 100	- .4	1,000	3.7
FURNITURE AND FIXTURES	13,900	14,000	13,200	- 100	- .7	700	5.3
STONE, CLAY, AND GLASS PRODUCTS	24,700	24,500	24,300	200	.8	400	1.6
PRIMARY METAL INDUSTRIES	5,500	5,500	5,200	0	.0	300	5.8
FABRICATED METAL PRODUCTS	36,600	36,700	36,100	- 100	- .3	500	1.4
MACHINERY, EXCEPT ELECTRICAL	45,100	45,000	45,300	100	.2	- 200	- .4
ELECTRICAL AND ELECTRONIC EQUIPMENT	81,900	81,600	78,000	300	.4	3,900	5.0
TRANSPORTATION EQUIPMENT	60,900	59,800	57,200	1,100	1.8	3,700	6.5
INSTRUMENTS AND RELATED PRODUCTS	15,800	15,700	14,700	100	.6	1,100	7.5
MISCELLANEOUS MANUFACTURING INDUSTRIES	9,200	9,200	8,800	0	.0	400	4.5
NONDURABLE GOODS	203,600	202,600	204,100	1,000	.5	- 500	- .2
FOOD AND KINDRED PRODUCTS	47,000	46,000	45,800	1,000	2.2	1,200	2.6

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 10/18/86

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	SEPTEMBER 1986	AUGUST 1986*	SEPTEMBER 1985	CHANGE TO CURRENT MONTH AGO NO.	CHANGE TO CURRENT MONTH AGO PERCENT	CHANGE TO CURRENT YEAR AGO NO.	CHANGE TO CURRENT YEAR AGO PERCENT
PRESERVED FRUITS AND VEGETABLES	9,500	9,000	10,000	500	5.6	- 500	- 5.0
TOBACCO MANUFACTURES	1,800	1,800	1,900	0	.0	- 100	- 5.3
TEXTILE MILL PRODUCTS	2,200	2,200	2,400	0	.0	- 200	- 8.3
APPAREL AND OTHER TEXTILE PRODUCTS	31,200	31,200	32,500	0	.0	- 1,300	- 4.0
PAPER AND ALLIED PRODUCTS	14,900	15,100	15,200	- 200	- 1.3	- 300	- 2.0
PRINTING AND PUBLISHING	60,400	60,200	58,400	200	.3	2,000	3.4
CHEMICALS AND ALLIED PRODUCTS	24,400	24,300	25,800	100	.4	- 1,400	- 5.4
PETROLEUM PRODUCTS	2,200	2,200	1,900	0	.0	300	15.8
RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	17,300	17,200	17,400	100	.6	- 100	- .6
LEATHER AND LEATHER PRODUCTS	2,200	2,400	2,800	- 200	- 8.3	- 600	-21.4
TRANSPORTATION,COMM.,ELECT., GAS, AND SANITARY SERVICES	242,700	243,400	241,600	- 700	- .3	1,100	.5
TRANSPORTATION	137,600	138,200	134,700	- 600	- .4	2,900	2.2
RAILROAD TRANSPORTATION	8,200	8,200	7,900	0	.0	300	3.8
LOCAL AND INTERURBAN PASSENGER TRANSIT	8,400	8,400	7,800	0	.0	600	7.7
TRUCKING AND WAREHOUSING	47,600	47,600	46,200	0	.0	1,400	3.0
WATER TRANSPORTATION	14,600	15,200	14,700	- 600	- 3.9	- 100	- .7
TRANSPORTATION BY AIR	43,700	43,600	42,800	100	.2	900	2.1
COMMUNICATION	69,400	69,500	72,000	- 100	- .1	- 2,600	- 3.6
ELECTRIC, GAS, AND SANITARY SERVICES	35,700	35,700	34,900	0	.0	800	2.3
TRADE	1,246,000	1,236,000	1,187,200	10,000	.8	58,800	5.0
WHOLESALE TRADE	256,800	256,100	248,400	700	.3	8,400	3.4
DURABLE GOODS	150,900	150,600	147,500	300	.2	3,400	2.3

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

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STATEWIDE NONAGRICULTURAL EMPLOYMENT

	SEPTEMBER 1986	AUGUST 1986	SEPTEMBER 1985	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
NONDURABLE GOODS	105,900	105,500	100,900	400	.4	5,000	5.0
RETAIL TRADE	989,200	979,900	938,800	9,300	.9	50,400	5.4
BLDG. MAT.,GARDEN SUPL.,AND MOBILE HOME DEALERS	45,400	45,200	42,000	200	.4	3,400	8.1
GENERAL MERCHANDISE STORES	125,100	122,500	118,100	2,600	2.1	7,000	5.9
FOOD STORES	167,500	164,700	156,700	2,800	1.7	10,800	6.9
AUTOMOTIVE DEALERS AND SERVICE STATIONS	110,500	110,300	106,200	200	.2	4,300	4.0
APPAREL AND ACCESSORY STORES	53,400	53,400	50,000	0	.0	3,400	6.8
FURNITURE AND HOME FURNISHING STORES	48,500	48,200	46,800	300	.6	1,700	3.6
EATING AND DRINKING PLACES	327,300	325,200	311,500	2,100	.6	15,800	5.1
MISCELLANEOUS RETAIL STORES	111,500	110,400	107,500	1,100	1.0	4,000	3.7
FINANCE, INSURANCE, AND REAL ESTATE	333,600	334,200	321,500	- 600	- .2	12,100	3.8
BANKING	72,600	73,100	70,300	- 500	- .7	2,300	3.3
CREDIT AGENCIES OTHER THAN BANKS	60,500	60,500	57,100	0	.0	3,400	6.0
INSURANCE CARRIERS	54,500	54,100	50,700	400	.7	3,800	7.5
INSURANCE AGENTS, BROKERS, AND SERVICE	34,200	34,200	31,300	0	.0	2,900	9.3
REAL ESTATE	86,300	86,900	88,400	- 600	- .7	- 2,100	- 2.4
SERVICES	1,185,200	1,182,100	1,133,800	3,100	.3	51,400	4.5
HOTELS AND OTHER LODGING PLACES	110,200	113,200	108,100	- 3,000	- 2.7	2,100	1.9
PERSONAL SERVICES	58,700	57,900	56,400	800	1.4	2,300	4.1
BUSINESS SERVICES	233,700	232,300	223,400	1,400	.6	10,300	4.6
AUTOMOTIVE REPAIR, SERVICES AND GARAGES	45,500	45,500	42,500	0	.0	3,000	7.1
MISCELLANIOUS REPAIR SERVICES	18,100	18,300	18,600	- 200	- 1.1	- 500	- 2.7

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 10/18/86

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	SEPTEMBER 1986	* AUGUST 1986	SEPTEMBER 1985	CHANGE TO CURRENT MONTH AGO NO.	CHANGE TO CURRENT MONTH AGO PERCENT	CHANGE TO CURRENT YEAR AGO NO.	CHANGE TO CURRENT YEAR AGO PERCENT
MOTION PICTURES	8,400	8,300	7,100	100	1.2	1,300	18.3
AMUSEMENT AND RECREATION SERVICES	66,600	67,200	66,800	- 600	- .9	- 200	- .3
HEALTH SERVICES	319,300	317,600	300,500	1,700	.5	18,800	6.3
LEGAL SERVICES	43,500	43,700	41,000	- 200	- .5	2,500	6.1
EDUCATIONAL SERVICES	47,500	44,200	46,000	3,300	7.5	1,500	3.3
MISCELLANEOUS SERVICES	58,200	58,300	57,400	- 100	- .2	800	1.4
GOVERNMENT	695,400	639,800	671,600	55,600	8.7	23,800	3.5
FEDERAL	104,400	104,200	103,300	200	.2	1,100	1.1
STATE AND LOCAL	591,000	535,600	568,300	55,400	10.3	22,700	4.0
STATE	149,600	144,100	138,600	5,500	3.8	11,000	7.9
LOCAL	441,400	391,500	429,700	49,900	12.7	11,700	2.7

ALL INDUSTRIES ARE CLASSIFIED ACCORDING TO THE STANDARD INDUSTRIAL CLASSIFICATION MANUAL, 1972.
ALL DATA ARE ADJUSTED TO FIRST QUARTER 1985 BENCHMARK LEVELS.
* REVISED

THE ABOVE INFORMATION IS MADE POSSIBLE THROUGH THE COOPERATION OF LOCAL EMPLOYERS WHO FURNISH EMPLOYMENT DATA ON A MONTHLY BASIS.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

State of Florida	September 1986	August 1986	September 1985	Over-The-Year Numerical Change	Over-The-Year Percent Change
Civilian Labor Force	5,540,000	5,613,000	5,320,000	220,000	4.1
Employment	5,204,000	5,277,000	4,988,000	216,000	4.3
Unemployment	336,000	336,000	332,000	4,000	1.2
Unemployment Rate	6.1	6.0	6.2	-0.1	---

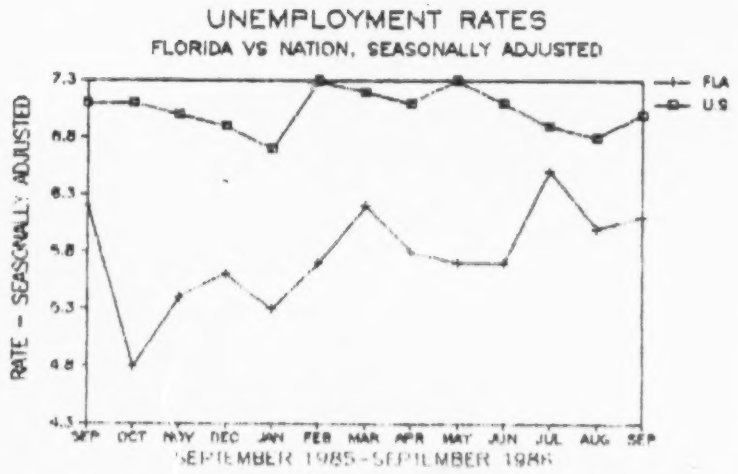
Source: U.S Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

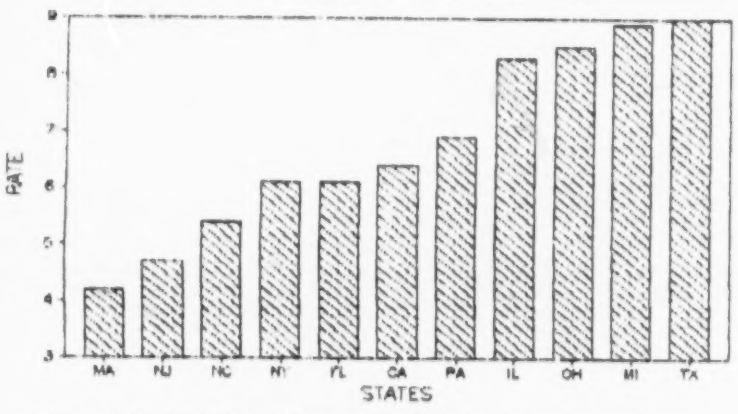
State of Florida	September 1986	August 1986	September 1985	Over-The-Year Numerical Change	Over-The-Year Percent Change
Civilian Labor Force	5,602,700	5,698,200	5,385,900	216,800	4.0
Employment	5,251,200	5,360,900	5,038,200	213,000	4.2
Unemployment	351,600	337,300	347,700	3,900	1.1
Unemployment Rate	6.3	5.9	6.5	-0.2	---

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

UNEMPLOYMENT RATE STEADY OVER MONTH AND YEAR: Florida's seasonally adjusted unemployment rate was 6.1 percent in September which was virtually unchanged from the month and year-ago rates. The civilian labor force consisting of those working and seeking work was 5,540,000. The total jobless was 336,000 which was up by 4,000 compared to September a year ago. The twelve month average unemployment rate for Florida remained at 5.7 percent. The range of unemployment rates for Florida over the last year were from a high of 6.5 percent in July 1986 to a low of 4.8 percent in October 1985. The civilian noninstitutional population 16 years of age and over was 9,202,000 resulting in a labor force participation rate of 60.2 percent in September.



The national civilian seasonally adjusted unemployment rate was 7.0 percent in September up from 6.8 percent a month ago and down from 7.1 percent in September 1985. The increase in unemployment over the month occurred primarily among young adult men. Nationally the number of factory jobs resumed the downward trend of earlier in the year. To date, the nation has regained about 44 percent of the employment lost in manufacturing during the 1981-82 recession. The oil and gas extraction industry has lost nearly half of its jobs since the peak employment level in March 1982. Moderate growth in service-producing employment continued to occur nationally in September.



Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

FLORIDA'S RANK: The September seasonally adjusted unemployment rate of 6.1 percent remained ranked as the fourth lowest rate (tied with New York) when compared to the rates of the nation's eleven largest states. States with unemployment rates below that of Florida included Massachusetts (4.2 percent), New Jersey (4.7 percent), and North Carolina (5.4 percent). Texas and Michigan received the highest unemployment rates at 9.0 percent and 8.9 percent respectively.

Unemployment Rates* Seasonally Adjusted
Eleven Largest States, September 1986

State	Rate	State	Rate
Massachusetts	4.2	Pennsylvania	6.9
New Jersey	4.7	Illinois	8.3
North Carolina	5.4	Ohio	8.5
New York	6.1	Michigan	8.9
Florida	6.1	Texas	9.0
California	6.4		

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

1983-1985

Annual Pay Levels for Metropolitan Statistical Areas in Florida

Metropolitan Statistical Area	Average Annual Pay			Rank Among Florida Areas		
	1983	1984	1985	1983	1984	1985
UNITED STATES	$18,181	$18,934	$19,816	-	-	-
FLORIDA	15,542	16,184	16,958	-	-	-
Bradenton	13,290	13,925	14,857	17	15	14
Daytona Beach	12,896	13,560	14,122	18	17	18
Ft. Lauderdale-Hollywood-Pompano Beach	16,162	16,832	17,675	4	5	4
Ft. Myers-Cape Coral	13,757	14,293	14,843	14	13	15
Ft. Pierce	14,501	14,543	15,008	10	19	13
Ft. Walton Beach	13,388	13,690	14,185	16	16	17
Gainesville	13,908	14,765	15,567	13	10	10
Jacksonville	16,090	16,855	17,513	5	4	5
Lakeland-Winter Haven	14,598	15,350	15,789	9	9	9
Melbourne-Titusville-Palm Bay	17,194	18,126	18,898	2	1	1
Miami-Hialeah	17,409	17,869	18,877	1	2	2
Naples	12,340	12,952	13,750	20	20	20
Ocala	12,844	13,506	14,404	19	18	19
Orlando	15,585	16,389	17,286	6	6	6
Panama City	13,434	14,026	14,284	15	14	16
Pensacola	15,366	15,795	16,221	7	7	8
Sarasota	14,056	14,707	15,341	12	12	11
Tallahassee	14,179	14,739	15,297	11	11	12
Tampa-St. Petersburg-Clearwater	15,005	15,678	16,410	8	8	7
West Palm Beach-Boca Raton-Delray Beach	16,510	17,259	18,363	3	3	3

See Technical Note.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Covered Employment and Wages Report (ES-202).

TECHNICAL NOTES: These data are the product of a federal-state cooperative program (ES-202) in which state employment security agencies prepare summaries of employment and total pay of workers covered by unemployment insurance legislation. The summaries are a by-product of the administration of state unemployment insurance programs that require employers to pay quarterly taxes based on employment and wages of workers covered by unemployment insurance. Data for 1985 are preliminary and subject to revision.

Major exclusions from unemployment insurance coverage during 1985 included most agricultural workers on small farms, all members of the Armed Forces, elected officials in most states, most employees of railroads, most domestic workers, most student workers at schools, and employees of certain small nonprofit organizations. Other exclusions included most self-employed individuals and all unpaid family members.

Average annual pay was computed by dividing total annual pay of employees covered by unemployment insurance programs by the average monthly number of these employees. Included in the annual payroll data are bonuses, the cash value of meals and lodging when supplied, tips and other gratuities, and, as of 1985, employer contributions to certain deferred compensation plans such as 401(k) plans. Monthly employment is based on the number of workers earning wages during the 12th of the month. With few exceptions, all employees of covered firms are reported including production and sales workers, corporation officials, executives, supervisory personnel, and clerical workers. Workers on paid vacation and part-time workers are also included. Percentage changes in average annual pay were computed using revised 1984 data as a base.

Average annual pay is affected by the ratio of full-time to part-time workers as well as the number of individuals in high-paying and low-paying occupations. When comparing average annual pay levels between areas, these factors should be taken into consideration. Annual pay data only approximate annual earnings because an individual may not be employed by the same employer all year or may work for more than one employer.

A MSA is defined as an area which either has a city of at least 50,000 in population within its corporate limits, or contains a U.S. Bureau of the Census defined "urbanized area" of at least 50,000 in population and has a total MSA population of at least 100,000.

FLORIDA ECONOMIC INDICATORS
SEPTEMBER 1986

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change Month	Percent Change Year
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	33,045	29,343	37,601	12.62	-12.12
Interstate Initial Claims	3,966	3,711	7,269	6.87	-45.44
Intrastate Initial Claims	29,079	25,632	30,332	13.45	- 4.13
INDUSTRY INTRASTATE CLAIMS/1					
Services	9,064	7,622	8,600	18.92	5.40
Trade	4,652	4,338	5,204	7.24	-10.61
Construction	4,955	4,928	4,881	0.55	1.52
Manufacturing	5,558	4,150	5,650	33.93	- 1.63
Mining, Government, Agriculture	2,887	2,774	4,115	4.07	-29.84
Transportation, Communications, Public Utilities	972	953	930	1.99	4.52
Finance, Insurance, Real Estate	762	731	701	4.24	8.70
Information Not Available	229	136	251	68.38	- 8.76
CONTINUED CLAIMS/1					
Total Weeks Claimed	258,771	233,970	256,751	10.60	0.79
Interstate Weeks Claimed	35,848	34,554	31,821	3.74	12.66
Intrastate Weeks Claimed	222,923	199,416	224,930	11.79	- 0.89
ECONOMIC/1					
Housing Starts (At Annual Rates)	181,313	188,517	217,303	- 3.82	-16.56
Construction Expenditures (Thousands)	1,461,139	1,477,449	1,433,899	- 1.10	1.90
Average Hours Worked Manufacturing	41	41	42	0.00	- 2.38
Taxable Sales (Thousands)	9,275,979	9,202,489	8,463,619	0.80	9.60
Not Seasonally Adjusted - Statewide					
JOB SERVICES/2					
Active file (end of month)	207,962	206,648	180,353	0.6	15.3
New Applications (month)	45,002	43,833	43,558	4.9	5.6
Applicants Receiving Service (07-01-85 to date)	161,606	113,237	155,186*	42.7	4.1
Nonfarm Openings Received (month)	40,970	36,732	28,167	11.5	45.5
Nonfarm Openings Unfilled (end of month)	37,237	35,856	25,353	3.9	46.9
Placement Transactions (month)	21,648	20,563	18,810	5.3	15.1
Individuals Placed (07-01-85 to date)	54,867	36,919	49,551*	48.6	10.7
Nonfarm (07-01-85 to date)	50,285	33,596	46,536*	49.7	8.1
Job Openings Filled (07-01-86 to date)	63,104	41,566	55,810*	51.8	13.1
Eligible Claimants Placed (07-01-85 to date)	7,345	4,966	6,697*	47.9	9.7

* Data are based on program year which began July 1, 1985.

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Florida Department of Labor Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).
Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.
Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

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STATEWIDE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	SEPTEMBER 1986	AUGUST 1986 *	SEPTEMBER 1985	SEPTEMBER 1986	AUGUST 1986 *	SEPTEMBER 1985	SEPTEMBER 1986	AUGUST 1986 *	SEPTEMBER 1985
NONMETALLIC MINERALS, EXCEPT FUELS	396.49	372.70	399.12	44.3	42.4	46.9	8.95	8.79	8.51
PHOSPHATE ROCK	405.90	390.79	421.26	39.6	38.2	42.0	10.25	10.23	10.03
MANUFACTURING	330.07	327.64	331.43	40.8	40.7	41.9	8.09	8.05	7.91
DURABLE GOODS	340.67	340.23	345.97	41.8	41.9	43.3	8.15	8.12	7.99
LUMBER AND WOOD PRODUCTS	304.14	304.79	276.90	41.1	41.3	39.0	7.40	7.38	7.10
FURNITURE AND FIXTURES	257.58	254.12	262.71	40.5	40.4	41.9	6.36	6.29	6.27
STONE, CLAY, AND GLASS PRODUCTS	415.16	409.20	446.86	46.7	46.5	51.6	8.89	8.80	8.66
PRIMARY METAL INDUSTRIES	429.28	428.79	386.38	42.8	43.4	42.6	10.03	9.88	9.07
FABRICATED METAL PRODUCTS	310.01	306.12	340.56	41.5	41.2	47.3	7.47	7.43	7.20
MACHINERY, EXCEPT ELECTRICAL	371.09	363.80	350.68	42.9	42.6	42.2	8.65	8.54	8.31
ELECTRICAL AND ELECTRONIC EQUIPMENT	344.01	332.11	365.33	41.8	40.9	43.7	8.23	8.12	8.36
TRANSPORTATION EQUIPMENT	379.60	409.21	362.29	40.0	42.1	38.5	9.49	9.72	9.41
INSTRUMENTS AND RELATED PRODUCTS	310.18	309.54	314.28	40.6	40.2	40.5	7.64	7.70	7.76
MISCELLANEOUS MANUFACTURING INDUSTRIES	243.79	243.08	247.10	40.7	41.2	43.2	5.99	5.90	5.72
NONDURABLE GOODS	316.40	312.03	312.78	39.5	39.2	40.1	8.01	7.96	7.80
FOOD AND KINDRED PRODUCTS	272.90	269.31	280.38	38.6	38.2	40.4	7.07	7.05	6.94
PRESERVED FRUITS AND VEGETABLES	265.77	271.83	304.15	40.7	41.0	43.7	6.53	6.63	6.96
TOBACCO MANUFACTURES	262.65	247.35	239.86	37.9	35.9	35.8	6.93	6.89	6.70
APPAREL AND OTHER TEXTILE PRODUCTS	199.81	193.64	191.11	37.7	37.6	37.4	5.30	5.15	5.11
PAPER AND ALLIED PRODUCTS	537.53	548.68	560.88	46.1	47.3	49.2	11.66	11.60	11.40
PRINTING AND PUBLISHING	344.28	332.33	329.89	37.3	36.6	36.9	9.23	9.08	8.94
CHEMICALS AND ALLIED PRODUCTS	436.71	446.29	440.58	40.7	41.4	42.9	10.73	10.78	10.27
RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	278.57	267.56	254.41	42.4	41.1	41.1	6.57	6.51	6.19
COMMUNICATION	510.45	479.97	518.28	41.0	40.3	42.0	12.45	11.91	12.34
ELECTRIC, GAS, AND SANITARY SERVICES	514.51	503.76	525.33	43.2	42.8	44.9	11.91	11.77	11.70
BANKING	236.98	234.93	233.38	38.1	38.2	40.1	6.22	6.15	5.82

* REVISED

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, DIVISION OF LABOR, EMPLOYMENT AND TRAINING, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM. PREPARED IN CONJUNCTION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

For additional labor market information, please contact:

Rebecca Rust, Economic Analyst
Bureau of Labor Market Information
203 Marathon Building
2574 Seagate Drive
Tallahassee, Florida 32301
904-488-1048

LABOR MARKET TRENDS

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LABOR MARKET INFORMATION

CHERYL WALDMAN ORC-001
CONFERENCE INFORMATION SERVICE
CRI ACQUISITIONS
4500 EAST - WEST HIGHWAY SUITE 300
BETHESDA, MD 20814

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AND EMPLOYMENT SECURITY
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